



सत्यमेव जयते

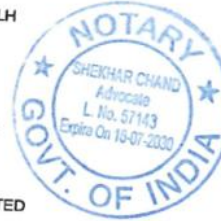
INDIA NON JUDICIAL

Government of National Capital Territory of Delhi

e-Stamp
Reprinted e-Stamp Certificate

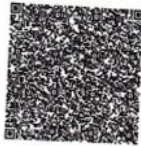
₹500

Certificate No. : IN-DL27030011713927Y
Certificate Issued Date : 06-Jun-2026 01:52 PM
Account Reference : SELFPRINT (PU)/ dl-self/ NEHRU/ DL-DLH
Unique Doc. Reference : SUBIN-DLDL-SELF65192923201224Y
Purchased by : SACHIN KUMAR
Description of Document : Article 34 Indemnity Bond
Property Description : ARTICLE FIVE GENERAL AGREEMENT
Consideration Price (Rs.) : 0
(Zero)
First Party : MUDRA RTA VENTURES PRIVATE LIMITED
Second Party : SUSAN ELECTRICALS INDIA LIMITED
Stamp Duty Paid By : MUDRA RTA VENTURES PRIVATE LIMITED
Stamp Duty Amount(Rs.) : 500
(Five Hundred only)



₹500 ₹500 ₹500 ₹500

₹500



SELF PRINTED CERTIFICATE TO BE
VERIFIED BY THE RECIPIENT AT
WWW.SHCILESTAMP.COM

IN-DL27030011713927Y

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THE STAMP PAPER FORMS PART OF THE ADDENDUM TO THE REGISTRAR AND SHARE TRANSFER
AGENT AGREEMENT ENTERED BETWEEN SUSAN ELECTRICALS INDIA LIMITED ("THE COMPANY")
AND MR VISHAL JAIN ("THE SELLING SHAREHOLDER") AND MUDRA RTA VENTURES PRIVATE LIMITED
("REGISTRAR AND SHARE TRANSFER AGENT") DATED JUNE 6, 2026, FOR THE INITIAL PUBLIC OFFER
OF SUSAN ELECTRICALS INDIA LIMITED ON SME PLATFORM OF BSE (BSE SME)

For Mudra RTA Ventures Private Limited

Sachin Kumar

Director/Auth. Signatory

For Susan Electricals India Limited

Director

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



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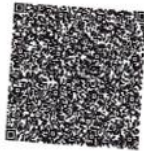
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Certificate No. : IN-DL27036480909360Y
Certificate Issued Date : 06-Jun-2026 01:57 PM
Account Reference : SELFPRINT (PU)/ dl-self/ NEHRU/ DL-DLH
Unique Doc. Reference : SUBIN-DL-DL-SELF65204109337923Y
Purchased by : SACHIN KUMAR
Description of Document : Article 34 Indemnity Bond
Property Description : ARTICLE FIVE GENERAL AGREEMENT
Consideration Price (Rs.) : 0
First Party : (Zero)
Second Party : MUDRA RTA VENTURES PRIVATE LIMITED
Stamp Duty Paid By : SUSAN ELECTRICALS INDIA LIMITED
Stamp Duty Amount(Rs.) : MUDRA RTA VENTURES PRIVATE LIMITED
500
(Five Hundred only)



₹500

₹500



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WWW.SHCILESTAMP.COM

IN-DL27036480909360Y

Please write or type below this line

THE STAMP PAPER FORMS PART OF THE ADDENDUM TO THE REGISTRAR AND SHARE TRANSFER AGENT AGREEMENT ENTERED BETWEEN SUSAN ELECTRICALS INDIA LIMITED ("THE COMPANY") AND MR VISHAL JAIN ("THE SELLING SHAREHOLDER") AND MUDRA RTA VENTURES PRIVATE LIMITED ("REGISTRAR AND SHARE TRANSFER AGENT") DATED JUNE 6, 2026, FOR THE INITIAL PUBLIC OFFER OF SUSAN ELECTRICALS INDIA LIMITED ON SME PLATFORM OF BSE (BSE SME)

For Mudra RTA Ventures Private Limited

Sachin Kumar
Director/Auth. Signatory

For Susan Electricals India Limited

Director

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3. In case of any discrepancy please inform the Competent Authority.

ADDENDUM TO REGISTRAR AND SHARE TRANSFER AGENT AGREEMENT

This Addendum to the Registrar and Share Transfer Agent Agreement is made at Delhi on this 06th day of June 2026, with reference to Original Registrar and Share Transfer Agent Agreement executed on December 16, 2025 executed among the following parties:

Mudra RTA Ventures Private Limited, a Company incorporated under the Companies Act, 2013 and having its Registered Office at B-117, 3rd Floor, DDA Shed, Okhla Industrial Area Phase-I, New Delhi - 110020 (hereinafter referred to as "MRVPL" or "Registrar" which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **FIRST PART**;

AND

Susan Electricals India Limited, a company incorporated under the Companies Act, 1956 bearing CIN: U31908DL2007PLC171215 and having its registered office at 1703, Nirmal Tower, 26, Barakhamba Road, Connaught Place, Delhi - 110001. (hereinafter referred to as "**The Company**")/ "**SEIL**")/ "**Issuer**", which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns of the **SECOND PART**;

AND

Vishal Jain, an Indian inhabitant residing at D-55/A, Chander Nagar, Ghaziabad, Uttar Pradesh - 201011, (hereinafter referred to as "**Selling Shareholder**"), which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns of the **THIRD PART**;

In this Registrar and Share Transfer Agent Agreement The Company, the Selling Shareholder, Registrar to the Offer are hereinafter collectively referred to as the "**Parties**" and individually as a "**Party**".

WHEREAS

1. The Undersigned Parties for good consideration do hereby agree to make the following addition/Modification/Substitution that are outlined below in the said Registrar and Share Transfer Agent Agreement. These addition/Modification/Substitution that shall be made valid as they are in the Original stated agreement.

ORIGINAL CONTENT

1. The Company and the Selling Shareholder propose to undertake an initial public offering of up to 56,20,000 equity shares of face value of Rs. 10/- each of the Company (the "Equity Shares"), comprising of a fresh issue of up to 50,00,000 Equity Shares by the Company, (the "Fresh Issue") and an offer for sale of up to 6,20,000 Equity Shares by the Selling Shareholder (the "Offer for Sale"), referred as the "Issue", unless the context so requires) to be offered to the public through the book building method (the "Book Building Process"), in accordance with the Companies Act, 2013, as amended, (the "Companies Act"), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time (the "SEBI ICDR Regulations") and such other applicable laws at such price as may be determined or discovered based on the Book Building Process and as agreed to by the Company in consultation with Seren Capital Private Limited (referred to as the "Book Running Lead Manager" or "BRLM") in accordance with the book building process under the SEBI ICDR Regulation, 2018 as amended from time to time at a price as may be disclosed in prospectus filed with the ROC (the "Issue Price") and the Selling Shareholder. The Issue will be made (i) within India to Indian institutional, non-institutional and retail investors in reliance on Regulation S under the United States Securities Act of 1933 ("U.S. Securities Act"), ("Regulation S"), and (ii) outside the United States and India, in offshore transactions in reliance on Regulation S, and in each case, in compliance with applicable Indian law and the Applicable Laws of the jurisdictions where such offers and sales occur. The Issue may also include allocation of Equity Shares to certain Anchor Investors, in consultation with the Selling Shareholder and the BRLM, on a discretionary basis, in accordance with the SEBI ICDR Regulations.
2. The Company has been authorized to proceed with the Fresh Issue and offer for sale, pursuant to the resolution passed by the Board of Directors at its meeting held on December 13, 2025.

For Mudra RTA Ventures Private Limited

Sachin Kumar
Director/Auth. Signatory

For Susan Electricals India Limited

Director



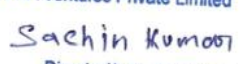
SUBSTITUTED BY

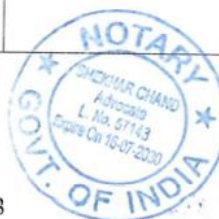
1. The Company and the Selling Shareholder propose to undertake an initial public offering of up to 55,42,000 equity shares of face value of Rs. 10/- each of the Company (the "Equity Shares"), comprising of a fresh issue of up to 47,42,000 Equity Shares by the Company, (the "Fresh Issue") and an offer for sale of up to 8,00,000 Equity Shares by the Selling Shareholder (the "Offer for Sale"), referred as the "Issue", unless the context so requires) to be offered to the public through the book building method (the "Book Building Process"), in accordance with the Companies Act, 2013, as amended, (the "Companies Act"), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time (the "SEBI ICDR Regulations") and such other applicable laws at such price as may be determined or discovered based on the Book Building Process and as agreed to by the Company in consultation with Seren Capital Private Limited (referred to as the "Book Running Lead Manager" or "BRLM") in accordance with the book building process under the SEBI ICDR Regulation, 2018 as amended from time to time at a price as may be disclosed in prospectus filed with the ROC (the "Issue Price") and the Selling Shareholder. The Issue will be made (i) within India to Indian institutional, non-institutional and retail investors in reliance on Regulation S under the United States Securities Act of 1933 ("U.S. Securities Act"), ("Regulation S"), and (ii) outside the United States and India, in offshore transactions in reliance on Regulation S, and in each case, in compliance with applicable Indian law and the Applicable Laws of the jurisdictions where such offers and sales occur. The Issue may also include allocation of Equity Shares to certain Anchor Investors, in consultation with the Selling Shareholder and the BRLM, on a discretionary basis, in accordance with the SEBI ICDR Regulations.
2. The Company has been authorized to proceed with the Fresh Issue and offer for sale, pursuant to the resolution passed by the Board of Directors at its meeting held on May 25, 2026.

Now this Addendum to the Registrar and Share Transfer Agent Agreement witnessed as under:

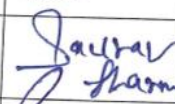
1. Unless otherwise defined herein, capitalized terms in this addendum to the Registrar and Share Transfer Agent Agreement shall have the same meanings as given to them in the said Registrar and Share Transfer Agent Agreement.
2. This Addendum to the Registrar and Share Transfer Agent Agreement shall be read and construed as an integral part of the said Registrar and Share Transfer Agent Agreement.
3. The Parties hereby agree, declare and covenant that all the terms and condition contained in the said Registrar and Share Transfer Agent Agreement would remain valid and binding except and save to the extent modified by these presents and the Parties hereby confirm that the said Agreement shall be continuing and applicable in all respects as modified and enlarged by these presents.

IN WITNESS WHEREOF the Parties hereto have hereunto set and subscribed their respective hands the day and year first hereinabove written.

For and on behalf of SUSAN ELECTRICALS INDIA LIMITED	For and on behalf of Mudra RTA Ventures Private Limited
 For Susan Electricals India Limited Director Lalit Sharma (Whole-time Director) DIN - 11372071	 For Mudra RTA Ventures Private Limited Director/Auth. Signatory Sachin Kumar (Director) DIN: 10387787
 Vishal Jain (Selling Shareholder) Address: D-55/A, Chander Nagar, Ghaziabad, Uttar Pradesh - 201011	



Witness:

Sr. No	Name	Complete Address	Signature
1.	MAURAV SHARMA	A-127 SUBHADRA Colony Delhi 110035	
2.	SACHIN KUMAR	J-47 SEMM - 110009	

For Mudra RTA Ventures Private Limited

Sachin Kumar
Director/Auth. Signatory

For Susan Electricals India Limited

Director



ATTESTED

NOTARY PUBLIC
DELHI (INDIA)

